



PERSONAL STABILITY | BUSINESS FOUNDATION

Management Consulting

Equilibrium Financial offers experience in business operations, information technology, and finance. Small business owners and managers may find themselves overwhelmed with new responsibilities and require help from someone with financial and business acumen, solid track record. These services can be offered as business-to-business and on a personal basis with discretion assured.

This professional advisory service will enable owners, managers and businesses to achieve set out objectives by solving management and business problems, identifying and seizing new opportunities, enhancing learning and implementing change.

Our clients have contracted Equilibrium Financial to provide advisory services that included strategic planning, project management, facilitation, quality assurance, education and training, requirements and gap identification, analysis of management problems, developing and implementing business process changes.

Equilibrium Financial management consulting is a scalable service and meets clients most relevant needs at variety of stages: business start-up, expansion, reorganization, diversification, downsizing, disposal of assets, planning, review of operations, launching projects, or acquiring and implementing technology.

Equilibrium Financial approach is to:

- DEFINE** the nature and extent of the project by gathering information. Determine the current efficiency and effectiveness of management policies and control procedures
- ANALYZE** data collected and develop optimization plan
- PRESENT** recommendations and implementation requirements to client

PHONE (519)341-4175 | (905)746-7274 | (416)619-9268 FAX 1(888)465-6621 EQFINANCIAL.CA

GUELPH 111 STEPHANIE DRIVE, GUEPLH, ON, N1K 1X7 | HAMILTON 85 CLIFTON DOWNS ROAD, HAMILTON, ON, L9C 2P4

TORONTO 65 MUTUAL STREET, TORONTO, ON, M5B 2A9