



PERSONAL STABILITY | BUSINESS FOUNDATION

Financial Planning

Equilibrium Financial works with small business owners to address the primary planning objective of mitigating risk of business loss. We offer financial planning strategies to ensure safety of your hard earned income. Equilibrium Financial offers a unique approach to financial planning because we have a full understanding of you and your business' financial situation. This affords our clients to have a one-stop-shop as pertaining to their financial matters and therefore more effective financial and tax planning strategies.

Our plan and product offering will be in line with your business objectives, personal situation and family needs. We stress a collaborative educational approach to ensure that financial priorities reflect changes in your life and business cycle.

Equilibrium Financial offers a full range of insurance and wealth management products. Distinction of Equilibrium Financial is that our professional background, accounting and tax experience enables us to provide you with advice that maximizes your *after tax* earnings.

PHONE (519)341-4175 | (905)746-7274 | (416)619-9268 FAX 1(888)465-6621 EQFINANCIAL.CA

GUELPH 111 STEPHANIE DRIVE, GUEPLH, ON, N1K 1X7 | HAMILTON 85 CLIFTON DOWNS ROAD, HAMILTON, ON, L9C 2P4

TORONTO 65 MUTUAL STREET, TORONTO, ON, M5B 2A9

